



INTAKE FORM

Thank you for taking the time to completely fill out this form as it will help us to better understand you and your situation. The information you provide here is confidential and will only be shared with your clinician.

| IDENTIFYING INFORMATION | | | |
|--|--|--|--------------------|
| Name | Last | First | Middle |
| Former Name(s) | | | |
| Address | Street | | |
| | City | State | Zip |
| Telephone | Home: | Cell: | Work: |
| General | Today's Date | DOB | Age |
| | Number of years of education | | Social Security #: |
| Present Occupation | Employer Name | | Occupation: |
| Ethnicity: | Hispanic or Latino Non-Hispanic or Latino Decline | | |
| Race: | American Indian Alaska Native Asian White Native Hawaiian Other Pacific Islander African American Decline | | |
| Language | English Spanish Hmong Mandarin Other _____ | | |
| INSURANCE INFORMATION | | | |
| Source/Company: | Group#: | Subscriber#: | |
| | | | |
| HEALTHCARE HISTORY | | | |
| Do you have a regular physician? | <input type="checkbox"/> Yes <input type="checkbox"/> No | Name _____ Phone _____ Address _____ Do you want a summary sent to this person (as listed above)? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| Were you referred here by someone? | <input type="checkbox"/> Yes <input type="checkbox"/> No | Who sent you? _____ Address: _____ Do you want a summary sent to this person? <input type="checkbox"/> Yes <input type="checkbox"/> No | |
| What are the major concerns or issues that bring you to Driftless? | | | |
| List any previous mental health therapy you have had. | | | |

MEDICAL HISTORY

| When did you last have a medical checkup? | Date _____ | | | | | | | | | | | | | | | | | | | | | | | | |
|---|--|--------------------------|--------|-----------|--------|-------------|--------|--------|--------|---------------------|--------|------------------|--------|---------------|--------|----------------|--------|-----------------|--------|------------------|--------|--------------|--|--|--|
| Have you ever had any of the following problems? | <table style="width: 100%; border: none;"> <tr> <td style="width: 33%;">Seizure</td> <td style="width: 33%;">Yes No</td> <td style="width: 33%;">Diabetes</td> <td style="width: 33%;">Yes No</td> </tr> <tr> <td>Head Injury</td> <td>Yes No</td> <td>Asthma</td> <td>Yes No</td> </tr> <tr> <td>High Blood Pressure</td> <td>Yes No</td> <td>Thyroid Problems</td> <td>Yes No</td> </tr> <tr> <td>Heart Trouble</td> <td>Yes No</td> <td>Liver Problems</td> <td>Yes No</td> </tr> <tr> <td>Kidney Problems</td> <td>Yes No</td> <td>High Cholesterol</td> <td>Yes No</td> </tr> <tr> <td colspan="4">Other: _____</td> </tr> </table> | Seizure | Yes No | Diabetes | Yes No | Head Injury | Yes No | Asthma | Yes No | High Blood Pressure | Yes No | Thyroid Problems | Yes No | Heart Trouble | Yes No | Liver Problems | Yes No | Kidney Problems | Yes No | High Cholesterol | Yes No | Other: _____ | | | |
| Seizure | Yes No | Diabetes | Yes No | | | | | | | | | | | | | | | | | | | | | | |
| Head Injury | Yes No | Asthma | Yes No | | | | | | | | | | | | | | | | | | | | | | |
| High Blood Pressure | Yes No | Thyroid Problems | Yes No | | | | | | | | | | | | | | | | | | | | | | |
| Heart Trouble | Yes No | Liver Problems | Yes No | | | | | | | | | | | | | | | | | | | | | | |
| Kidney Problems | Yes No | High Cholesterol | Yes No | | | | | | | | | | | | | | | | | | | | | | |
| Other: _____ | | | | | | | | | | | | | | | | | | | | | | | | | |
| Have you ever had any surgery or <u>medical</u> hospitalizations? | Date _____ List: _____ _____ | | | | | | | | | | | | | | | | | | | | | | | | |
| Have you ever been hospitalized for <u>mental health</u> reasons? | Date _____ List: _____ _____ | | | | | | | | | | | | | | | | | | | | | | | | |
| Are you currently taking any prescription medication? | <input type="checkbox"/> Yes <input type="checkbox"/> No <table style="width: 100%; border: none;"> <thead> <tr> <th style="text-align: left; border-bottom: 1px solid black;">Name of Medication taken</th> <th style="text-align: left; border-bottom: 1px solid black;">Dose</th> <th style="text-align: left; border-bottom: 1px solid black;">How often</th> </tr> </thead> <tbody> <tr> <td>_____</td> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> <td>_____</td> </tr> <tr> <td>_____</td> <td>_____</td> <td>_____</td> </tr> </tbody> </table> | Name of Medication taken | Dose | How often | _____ | _____ | _____ | _____ | _____ | _____ | _____ | _____ | _____ | | | | | | | | | | | | |
| Name of Medication taken | Dose | How often | | | | | | | | | | | | | | | | | | | | | | | |
| _____ | _____ | _____ | | | | | | | | | | | | | | | | | | | | | | | |
| _____ | _____ | _____ | | | | | | | | | | | | | | | | | | | | | | | |
| _____ | _____ | _____ | | | | | | | | | | | | | | | | | | | | | | | |
| Are there other medications that you have used recently? | <input type="checkbox"/> Yes <input type="checkbox"/> No If Yes, please list below: | | | | | | | | | | | | | | | | | | | | | | | | |
| Have you taken steroid or cortisone-type drugs within the last year? <input type="checkbox"/> Yes <input type="checkbox"/> No | | | | | | | | | | | | | | | | | | | | | | | | | |
| Have you taken any over-the-counter meds, herbal remedies or supplements in the last month? Yes No | | | | | | | | | | | | | | | | | | | | | | | | | |
| Please list below: _____ | | | | | | | | | | | | | | | | | | | | | | | | | |
| Have you <u>ever</u> been on medications (other than those listed above) for depression, anxiety, or other psychological issues? <input type="checkbox"/> Yes <input type="checkbox"/> No | | | | | | | | | | | | | | | | | | | | | | | | | |
| Please list: _____ _____ _____ | | | | | | | | | | | | | | | | | | | | | | | | | |
| If sexually active, do you use any contraceptives or protection from sexually transmitted diseases (STD's)? Please specify. | | | | | | | | | | | | | | | | | | | | | | | | | |

FAMILY HISTORY

| | | | |
|---|--|---------------|--|
| Relationship status: <input type="checkbox"/> N/A (Child) <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Widow <input type="checkbox"/> Divorced <input type="checkbox"/> In a significant relationship <input type="checkbox"/> Separated from partner _____ Date _____ | | | |
| If you are in a relationship, please complete: | Partner's Name: _____ How long in relationship: _____ | | |
| Please list all people with whom you currently live with. | <u>Name(s)</u> | | |
| Please list parents, brothers and sisters who are not currently living in your home. | <u>Name(s)</u> | <u>Age(s)</u> | <u>Relationship to person receiving services</u> |
| Are you adopted? | <input type="checkbox"/> Yes <input type="checkbox"/> No | <u>Age(s)</u> | <u>Relationship to person receiving services</u> |
| Please describe any family information (current/past) that might be helpful: <ul style="list-style-type: none"> • Mental health issues • Medical issues • Deaths in family • Divorces, step-parents Any type of abuse/trauma | | | |
| <ul style="list-style-type: none"> • Are you currently religiously affiliated? | <input type="checkbox"/> Yes <input type="checkbox"/> No If Yes, what religion?__ | | |
| Former religious affiliation? | <input type="checkbox"/> Yes <input type="checkbox"/> No If Yes, what religion? _____ | | |

Signature of Person Completing Form and Relationship to client

Date